モデリングと言語環境の検討を含む研究

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6. Modeling the Linguistic Situation in the Philippines

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Abstract

This paper explores various problems in modeling the Philippine linguistic situation. Simple cladistic models are valuable in modeling proposed genetic relationships based on the results of the comparative-historical method, but are problematic when dealing with the languages of Negrito groups that adopted Austronesian languages. They are also problematic in dealing with networking as the result of dialect chaining, and widespread lexical borrowing from non-Austronesian languages, each of which creates special problems in modeling the Philippine linguistic situation.

6.1. Introduction

In order to understand the problems involved with modeling the linguistic situation in the Philippines, it is necessary to introduce some facts about the country. The Philippines has a population of over 100,000,000 spread over 7,000 islands. The major islands have a wide variety of geographical features, with high mountain ranges, wide river plains and valleys. Ethnologue (Simons and Fennig 2017) lists 175 indigenous Philippine languages that are spoken by two phylogenetically distinct groups, the so-called “Southern Mongoloid” and the “Negritos”.

All Philippine languages belong to the Austronesian language family. Despite proposals to the contrary (e.g., Donohue and Denham 2010: 231; 248), there is no linguistic evidence, for prehistoric contact between either of the two phylogenetically distinct groups in the Philippines and any other known linguistic phylum, such as Austro-Asiatic or any other island or mainland non-Austronesian Southeast Asian group. There has been no evidence produced for any linguistic substratum in the languages of the Philippines from any non-Austronesian group that may have occupied the country prior to the in-migration of people speaking Austronesian languages. Application of the historical-comparative method suggests around 15 distinct subgroups (referred to by Blust 1991: 77 as ‘microupes’). Published evidence for these groups is summarized by Blust (1991). Blust provides lexical evidence that implies that some constitute a larger grouping that he labels Greater Central Philippines, leaving around eight other subgroups, Bashic
(Batanic), Bilic, Central Luzon, Kalamanian, Minahasan, North Mangyan, Northern Luzon and Sangiric. An additional recently described language isolate, Manide with its closely related Negrito language Inagta-Alabat (Lobel 2010), appears to constitute another member of the Philippine microgroups. The Greater Central Philippines consists of Central Philippines, Manobo, Danaw, Gorontalo-Mongondow, Palawanic, South Mangyan and Subanon subgroups. Within these groups there are a number of language and dialect chains, and extreme dialectal diversity (see Maps 6-1 and 6-2 for the approximate geographical distributions of these groups).

The question is how best to model the linguistic situation? The answer depends upon several factors, the most important of which is what we are trying to model. Family trees have traditionally been used to reveal language relationships that are revealed through the application of the historical-comparative method. Networking models have been suggested as ways to show language and dialect chaining. The image of a river has been used to show both direct inheritance and indirect inheritance or affinal relationships, where the main channel shows directly inherited relationships, and larger or smaller tributaries show indirectly inherited relationships (Andersen 2003: 4–5). New Bayesian phylogenetic models are now being used to supplement other models (Gray et al. 2009). Some important facts are missed by all models. What is needed are models that can reveal the effects of a wide range of significant events in the history of a language and a language family (see Kalyan and François, chapter 5 for a suggested non-cladistic method).

6.2. Modeling Linguistic Events in Philippine Prehistory

There are a wide range of events in Philippine prehistory that have resulted in the current Philippine linguistic situation. The major event was the first arrival of Austronesian speakers into the country, which brought the language that has now dispersed throughout the Indonesian and Malaysian areas, west to Madagascar, and east throughout the Oceanic area.

6.2.1 The Arrival and Spread of Austronesian-speaking Populations.

There is overwhelming and incontrovertible evidence that Proto-Austronesian (PA) was spoken in what is now Taiwan. Archeological evidence suggests that in-migrations of various populations from mainland Asia at around 5000BP contributed to the formation of the parent language (note the extensive, early Neolithic Tapengkeng archaeological excavations in the Taiwan Science Park, Tainan dated to 4800–4200BP, Tsang and Li 2015). Blust (1999) claims that 10 subgroups had developed in Taiwan by the time that one of them, Malayo-Polynesian (MP), migrated south to the Philippines, and eventually through Borneo and Sulawesi to Oceania. Archaeological evidence places the date of the first movement into the Northern Philippines at around 4000BP (Bellwood 2007, with dates questioned by Anderson 2005).

Blust’s tree diagram of the first order branches of Austronesian, based on shared phonological developments, shows a rake-like structure, as in Figure 6-1.
An alternative model proposed by Sagart (2004) suggests a nested structure, based on proposed innovations in numerals. Note that although MP languages reflect PAN, none of them are spoken in (mainland) Taiwan. The evidence suggests that the changes that distinguish MP languages from their sister languages in Taiwan could have developed in the Batanic Islands of the northern Philippines (Ross 2005) in that these languages appear
Map 6-2  Some southern Philippine language subgroups (Simons and Fennig 2017, used by permission)
to be more conservative than other languages of the northern Philippines and reflect features of Pan that are lost in languages further south. “Other things being equal, the speech of a community that remains in the same location will be subject to fewer innovations than the speech of a community which changes location.” Ross (2005: 15) (See Map 6-3).

Blust (1999) claims that around 1,000 years after the dispersal of Philippine languages, there was a ‘great extinction’, with one language expanding and wiping out all other languages in the Philippines, in a bid by its speakers to find new agricultural land. Subsequently, this language differentiated into the different subgroups found today in the Philippines. Blust labels this hypothetical language Proto-Philippines, and although Blust is careful not to model this scenario, it can be modeled using a tree diagram that
captures the claims made by Blust, as in Figure 6-2.

The evidence Blust provides consists solely of a considerable number of shared lexical items that are not found outside the Philippines, and two proposed semantic innovations said to be found solely in the Philippines. Blust’s proposals build upon earlier work by Zorc (1986) that proposed a set of lexical cognates that supposedly only have reflexes in Philippine languages. Zorc (pers. comm. Nov. 14, 2016) states, “Normally, innovations should be indicative of subgrouping. However, they can arise in an environment where different language communities develop close trade or societal ties … This is theoretically important because we have innovations that do NOT define a subgroup … I am convinced that … people interact when they are in geographical proximity and adapt to one another in terms of language, culture, cuisine, trade, etc. This could then account for so-called “innovations” that spread across genetic boundaries” (see Zorc n.d.). There is no reported phonological or morphosyntactic evidence that distinguishes Blust’s Proto-Philippines from Proto-Malayo-Polynesian (PMP), suggesting that the supposedly unique innovations are the result of the spread of such forms through the country as a result of various trading relationships over the centuries, and the cross-subgroup dialectal spread common in networked languages. Blust’s putative Proto-Philippines is doubted by many scholars (see Ross 2005: 12–13 for a critique), but is accepted by some younger scholars. Pawley (2006) likewise notes that from the archaeological evidence, there was no pause during which a homogeneous Proto

![Diagram](image-url)

**Figure 6-2** Proto-Malayo-Polynesian and the Proto-Philippines hypothesis (based on Blust 1999)
Philippines could have developed. He also notes that since there was no pause, the innovations that are attributed to ‘Proto-Philippines’ must have diffused over a dialect network that extended over the whole of the Philippines and nearby areas. I also consider that Philippine languages constitute part of a network of language subgroups that developed as each regional group gradually differentiated itself from the MP dialect network that rapidly spread south through the Philippines following initial settlement in Batanes or northern Luzon.

The concept of a language network, following Ross (1988: 8 Ross’s “linkage”), follows from what is known from the archaeological record of the rapid spread of a Neolithic culture, from the northern Philippines south. Linguists assume that the carriers of this Neolithic culture were speakers of MP languages. Comparing some of the oldest Neolithic dates from the north of the Philippines (e.g., Andarayan in the Cagayan Valley of northern Luzon, associated with rice at around 4000–3700BP, Spriggs 2003: 67) to those associated with the earliest Lapita settlements in western Oceania suggests that PMP speakers had travelled from northern Luzon to New Britain in less than 500 years. The earliest Lapita sites in the Bismarck Archipelago found in New Britain are dated at 3550BP (Specht and Gosden 1997). Spriggs similarly claims that the spread from northern Luzon to East Timor took only about 300 years. “It would seem that the movements out of Taiwan were rapid after about 4000BP and by 3800BP dialects of PMP were spoken everywhere from the Philippines to eastern Borneo, Sulawesi, and south to East Timor” (Spriggs 2011: 511).

The rapid spread of speakers of PMP from the north of the Philippines into western Oceania is confirmed by lexicostatistical studies done by Blust (1993: 245), in which he compared reconstructed basic lexicon (the Swadesh 200 list) of PMP with that of Proto-Oceanic and found that they share 88% of their reconstructed basic lexicon. They probably also shared much of their morphology and syntax. This implies that there must have been a chain of mutually intelligible dialects across the Philippines and into Oceania by 3500BP. This dialect chain ultimately developed into multiple languages with adjacent languages forming subgroups with fuzzy borders. This is modeled in Figure 6-3 by a broken double line, with vertical lines marking the subgroups that are distinguished today by uniquely shared innovations. Figure 6-3 also models what was probably the situation in Taiwan some 4,000 years ago. There would not have been the discrete languages that we find today, but probably a set of dialect chains, here labeled Northern, Central, Southwestern and East Formosan, each of which eventually dispersed into relatively discrete subgroups of languages. Since there is no current language in Formosa that can be uniquely identified as PMP, its ancestral state, here identified as Pre-PMP, is indicated as the source from which PMP developed. There is pronominal evidence at least for this language, based on internal reconstruction (Reid 2016).

6.2.2 Prior Languages in the Philippines before the Arrival of Austronesian speakers.

There are about 27 Negrito groups in the Philippines still retaining their identity as distinct from non-Negritos groups (see Map 6-4). The archaeological evidence is clear; Negritos inhabited the Philippines for many thousands of years before the Austronesians
arrived from Taiwan. It is assumed that today’s Negritos are the descendants of the earliest human populations in the Philippines, with archaeological evidence from Callao caves in northern Luzon, dated to c. 67000 BP (Mijares et al. 2010), and from Tabon caves in Palawan, dated to c. 47000 BP (Détroit et al. 2004). Recent excavations and new radiocarbon dates from a site in northern Palawan provide an 11,000-year sequence of human occupation (Ochoa et al. 2014).

We do not know what languages they spoke before their contact with their new neighbors, but it is assumed that because of the immense amount of time since their first arrival, multiple probably very distinct languages were used, although regional groups could well have spoken related languages. Today Negrito groups no longer speak their traditional languages; they have all switched to speaking MP languages, sometimes only remotely related to their closest MP language. The position of the languages spoken by Negrito populations in relation to other Philippine languages is instructive of their probable history (Headland and Reid 1989; Reid 2013). Inati, the language of the Ati Negritos spoken in the island of Panay appears to be an isolate among Philippine languages, and similarly Manide with its closely related Negrito language Inagta Alabat appears to be an isolate also (Lobel 2010). Although while they cannot be shown to be genetically closely related to any other Philippine language, they have borrowed heavily from the languages that currently surround them.

In modeling this situation, we are faced with a problem. A tree diagram implies that there is an unbroken transmission of the language from speakers of the proto-language to those who speak today’s daughter languages. Where a language has been adopted by a group and then transmitted to its daughters requires a modification of the model. Tree diagrams appropriately model the fact that Negrito languages share innovated features with the other members of the group to which they appear to be related as though they were inherited, but fails to indicate the mode of transmission. In a previous publication

![Figure 6-3](link) The Proto-Malayo-Polynesian language network (constructed by the author)
Map 6-4  Negrito languages in the Philippines (from Reid 2013)
(Reid 2013) these have been modeled with a broken line in the tree that indicates the unique relationship that many Negrito languages have with non-Negrito languages. They are often first-order members of the group, apparently having learned their languages very early in the development of that group, and then either to avoid contact with the group, or to re-establish their own self-identity as Negritos, they separated from them long enough to not share in other developments that took place in other members of the group. Figure 6-4 provides a cladistic representation of PMP, with the Negrito language Inati added using a broken line. This language has a unique (for the Philippines) reflex of PMP *R (Inati /d/, Pennoyer 1986–87), and appears to have acquired their language from MP migrants very early in the movement of these people through the Philippines.

Figure 6-5 provides a similar model for the Northern Luzon languages, which has a Negrito language, Arta, as a first order branch of the subgroup.

Arta, spoken by fewer than a dozen people in Quirino Province, while having the same reflex of PMP *R as Ilokano (Arta, Ilk /r/), does not have any of the other innovations which characterize Ilokano (Reid 1989). Figure 6-5 also shows another Negrito first order branch, a group of fairly closely related languages spoken along the Northeastern coast of Luzon, which cannot be grouped clearly with any of the other branches of the subgroup (Robinson and Lobel 2013). These two Negrito language groups are marked by broken lines, indicating that they acquired their languages from their parent language not by the normal method of transmission, but by acquiring it through contact.

6.2.3 Development of Trading Networks

While tree diagrams and chained language diagrams can effectively model certain facts
about the historical development of languages, they do not model the kind of extensive networking resulting from trade. In the Philippines, this has possibly resulted in the kind of data that Blust (1999) uses to construct his “Proto-Philippines”, large numbers of words that have so far not been found to have cognates outside the Philippines. Many of these are probably words that have moved because of trade and been widely adopted.2)

Today there are a number of provinces in the southern Philippines that have adopted Islam, including Tawi-Tawi, Basilan, Sulu, Lanao del Sur, and Magindanao, that currently constitute the Autonomous Region in Muslim Mindanao (ARMM), and which are negotiating with the Philippine government to form an independent Islamic province, Bangsamoro. The religion and the culture associated with it moved into the southern Philippines from Indonesia in the 14th century. The languages that have been affected by this show extensive lexical change, as well as some morphosyntactic features that have been adopted from languages further south, features that are discussed in Donohue (2007).

6.2.4 Subsequent Events

For a thousand years or more, the Chinese have been trading with the Philippines, with large numbers of Chinese settling in the Philippines with many still retaining their home languages. This has also resulted in extensive lexical borrowing, in several cultural areas, such as cooking and kinship terminology (Chan-Yap 1980).

From 1521–1898 Spain occupied the Philippines with expected effects on Philippine languages, primarily in their lexicons; the Filipino-English dictionary with some 30,000 basic and derived entries published by the Filipino Language Commission (Komisyon ng Wikang Filipino) is said to have 5,210 (27.15%) Spanish words (Komisyon sa Wikang Filipino 2000: 702). Only a few Spanish grammatical forms, however, currently form
part of Filipino [Tagalog] syntactic structures. A number of Spanish or Portuguese creoles also developed, such as Chabacano, currently spoken in Zamboanga City. Spanish borrowings also form a substantial part of many languages, especially of lowland languages as a result of the centuries of Spanish influence in these areas.

When Americans replaced the Spanish, they introduced a policy of educating the masses, and English was the language that was required to be taught in the schools and learned by everybody. In fifty years, the Americans succeeded in replacing Spanish and instituted the process of indigenous language replacement, a process that was reinforced with the establishment of a national language, Filipino, based on Tagalog, the language of Manila and surrounding provinces (Gonzalez 1980). All Philippine languages today contain extensive borrowings from English, and some have introduced a number of English consonant phonemes into their inventory (Reid 2005). The Filipino-English dictionary (Komisyon sa Wikang Filipino 2000: 702) is said to contain 1,907 (9.93%) of English loan words.

6.3. Conclusion

Modeling the linguistic situation in the Philippines would seem to require a number of different types of models. There are a number of significant linguistic events in Philippine history and pre-history some of which can be modeled by a tree diagram. Trees can display the languages that are grouped according to shared innovations, such as phonology. While these trees imply unbroken transmission from parent to child, they do not adequately capture transmission where groups such as Negritos give up their original languages and adopt the language of their in-migrant neighbors. Neither can trees adequately display the effect of dialect and language chaining where subgroups merge into one another.

The rapid move south of MP speakers from the northern Philippines into Oceania can best be modeled with a network diagram, such as that proposed by Ross (1988). Other events, such as the extensive lexical shifting and borrowing associated with events such as the development of trading networks across the Philippines, the Islamization of the southern Philippines, the movement of Chinese traders into the Philippines, and the occupation of the Philippines by Spanish and Americans, have all significantly affected Philippine languages but cannot be modeled by tree or network diagrams.

Notes

1) While Sangiric languages are not all spoken in the Philippines, other Sangiric languages as well as Minahasan languages are spoken in Sulawesi and are considered to be related to languages in the Philippines (Zorc 1986; Sneddon 1989; Blust 1991).

2) Other explanations also exist for this body of shared forms, including the possibility that they are remnants of PMP forms that have been lost, or not recorded in non-Philippine languages many of which have only small dictionaries or only limited word lists available for comparison.
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